



ONE40

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of produce broking...*

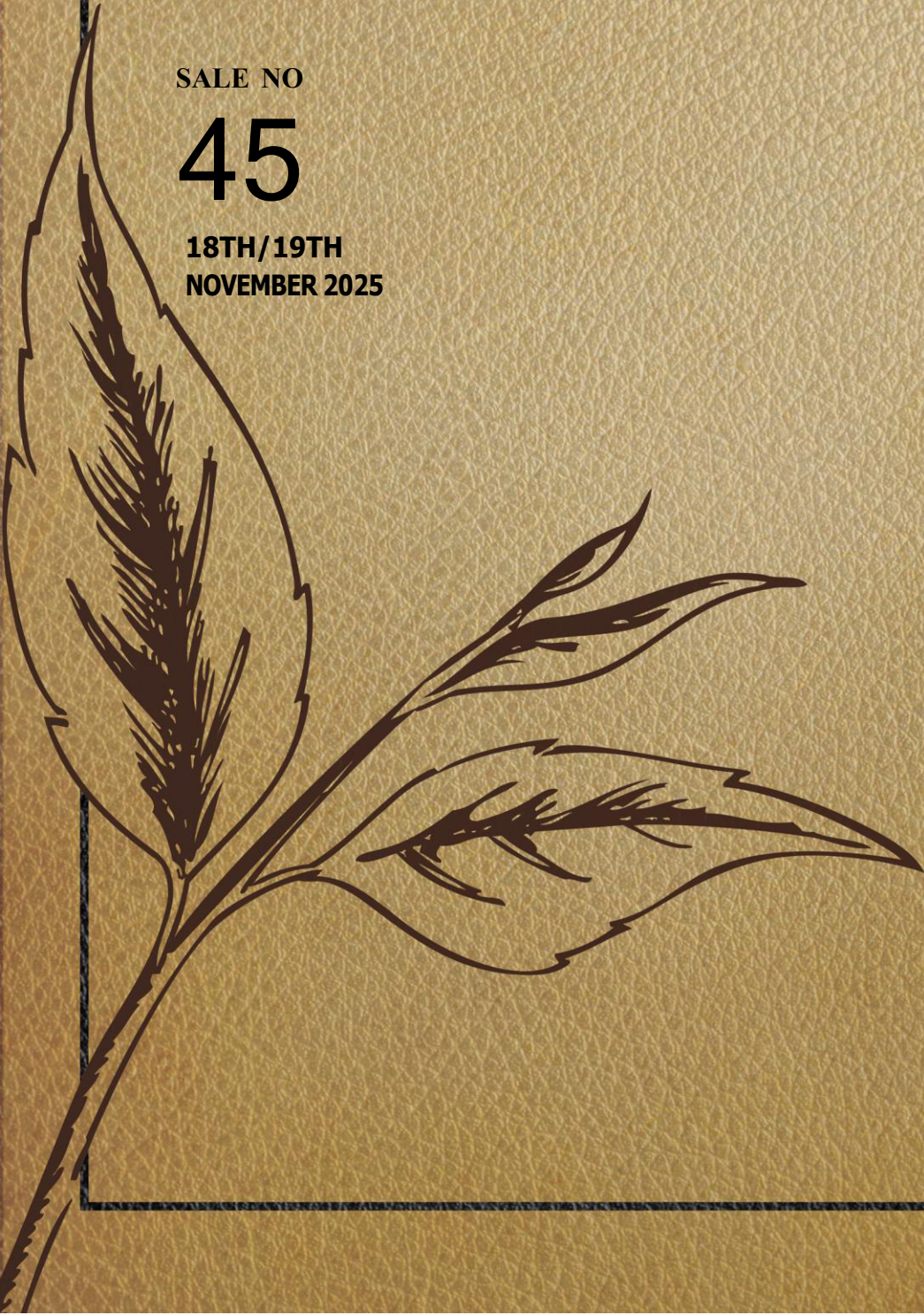
FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

45

**18TH/19TH
NOVEMBER 2025**



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.66	Fair
High & Medium	0.55	Fair
Leafy	0.71	Fair
Semi Leafy	0.66	Fair
Tippy/Small Leaf	0.88	Fair
Premium Flowery	0.05	Fair
Off Grade	1.09	Fair
Dust	0.37	Fair
Total	4.97	Fair

ORDER OF SALE

SALE NO : 45

18TH/19TH NOVEMBER 2025

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Eastern Brokers Ltd	BPML Produce Marketing (Pvt) Ltd	John Keells PLC
BPML Produce Marketing (Pvt) Ltd	Ceylon Tea Brokers PLC	Asia Siyaka Commodities PLC
Lanka Commodity Brokers Ltd	Eastern Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd
Ceylon Tea Brokers PLC	John Keells PLC	Forbes & Walker Tea Brokers (Pvt) Ltd
Mercantile Produce Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC	BPML Produce Marketing (Pvt) Ltd
John Keells PLC	Lanka Commodity Brokers Ltd	Lanka Commodity Brokers Ltd
Asia Siyaka Commodities PLC	Mercantile Produce Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC
Forbes & Walker Tea Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd	Eastern Brokers Ltd

AUCTION DETAILS

AT THIS WEEK'S SALE 10,306 LOTS TOTALLING 4,971,311 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	687	656,023
Main Sale - High & Medium	1,314	549,744
Low Grown - Leafy	1,930	713,541
Low Grown - Semi Leafy	1,568	656,342
Low Grown - Tippy	1,868	879,111
Premium Flowery	352	47,787
Off Grades	2,135	1,094,373
Dust	452	374,390
Total	10,306	4,971,311
Re - Prints	759	375,089

SETTLEMENT DATES

21/11/2025 25/11/2025 26/11/2025

10% Payment Buyers Prompt Sellers Prompt

Quality

Overall, fairly similar to last.

COMMENTS

Auction offerings dropped down to 5.0 M/Kgs and overall quality of teas showed no significant change. There was fair demand. Notwithstanding the lower volumes on offer and a significant devaluation of the Sri Lankan Rupee week on week, it was disappointing to note that the tea market failed to react in a positive manner.

Ex-Estate offerings too continued to be limited and totalled 0.6 M/Kgs. Here again, overall quality of teas were fairly similar to last and a concerning factor would be the weakening in prices for the better teas, particularly the BOP's, whilst the tea for price category continued to sell well.

CTC teas continued to sell around last with limited price fluctuations.

Limited activity from shippers to the UK and the continent. There appeared to be less activity from shippers to China, selective buying from shippers to South Africa, whilst shippers to Japan, the CIS and the Middle East continued to operate as usual.

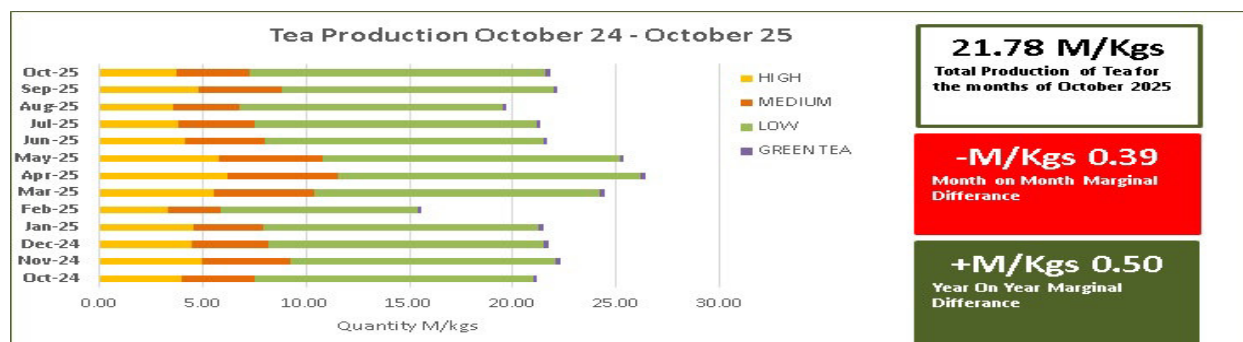
Low Grown totalled approximately 2.2 M/Kgs with fair demand witnessed by all categories. Shippers to Iran, Russia and Türkiye were fairly active.

In the Leafy and Semi-Leafy catalogues, BOP1's in general were firm to dearer. Select Best and Best OP1's together with the cleaner Below Best appreciated, whilst the balance were irregular following quality. Well-made OP's were dearer, whilst the teas in the Below Best category were firm. Shorter OP varieties together with the teas at the bottom declined. High-priced OPA's gained, whilst the balance sold around last levels. PEK's, in general, were firm. High-priced PEK1's maintained, whilst the Best and Below Best together with teas at the bottom were irregular and mostly lower.

In the Tippy catalogue, Select Best and Best FBOP's were firm to selectively dearer, whilst the others sold around last levels. FF1's, in general, were firm to dearer.

In the Premium catalogue, Very Tippy were dearer, whilst the Best too followed a similar trend. Below Best together with the teas at the bottom were firm.

NATIONAL TEA PRODUCTION



- Production for the Month of October 2025 was recorded at 21.78 M/Kgs (↑ 0.50 M/Kgs)
- All Elevations except for Low Grown have recorded negative variances against the corresponding month in 2024
- On a cumulative basis, all elevations recorded gains vis-a-vis January-October 2024
- Cumulative quantity produced stands at 220.97 M/Kgs (↑ 2.82 M/Kgs)

OCTOBER 2025/2024/2023

* Sri Lanka Tea Production for the month of October 2025 totalled 21.78 M/Kgs, witnessing a gain of 0.50 M/Kgs vis-à-vis 21.28 M/Kgs of October 2024. All elevations witnessed declines except for the Low Grown elevation which witnessed a gain, in comparison with the corresponding month of 2024.

* Compared to 23.0 M/Kgs of October 2023, the corresponding month in the year 2025 shows a decline of 1.22M/Kgs (Refer table below).

ELEVATION	TOTAL		(2025-2024)		TOTAL		(2025-2023)	
	2025	2024	Variance (M/Kg)	%	2023	Variance (M/Kg)	%	
HIGH	3,789,861	4,041,110	-0.25	-6.22%	4,152,051	-0.36	-8.72%	
MEDIUM	3,471,935	3,525,669	-0.05	-1.52%	3,815,752	-0.34	-9.01%	
LOW	14,343,676	13,537,108	0.81	5.96%	14,829,023	-0.49	-3.27%	
GREEN TEA	176,195	179,542	0.00	-1.86%	203,433	-0.03	-13.39%	
TOTAL	21,781,667	21,283,429	0.50	2.34%	23,000,259	-1.22	-5.30%	

JANUARY-OCTOBER 2025/2024/2023

* January-October 2025 cumulative production totalled 220.97 M/Kgs, recording an increase of 2.82 M/Kgs vis-à-vis 218.15 M/Kgs of January-October 2024. All elevations recorded an increase in comparison with the corresponding period of 2024.

* Compared to 216.49 M/Kgs of January-October 2023, cumulative production of 2025 shows an increase of 4.48 M/Kgs. On a cumulative basis, all elevations except for the High Grown Elevation shown positive variances when compared with the same period in the year 2023 (Refer table below).

ELEVATION	TOTAL		(2025-2024)		TOTAL		(2025-2023)	
	2025	2024	Variance (M/Kg)	%	2023	Variance (M/Kg)	%	
HIGH	45,922,127	44,951,561	0.97	2.16%	48,423,389	-2.50	-5.17%	
MEDIUM	39,593,805	38,487,073	1.11	2.88%	35,023,095	4.57	13.05%	
LOW	133,512,351	132,849,162	0.66	0.50%	131,138,873	2.37	1.81%	
GREEN TEA	1,944,012	1,867,520	0.08	4.10%	1,909,620	0.03	1.80%	
TOTAL	220,972,295	218,155,316	2.82	1.29%	216,494,977	4.48	2.07%	

(Refer statistical details on Page No. 14)

World Tea News

New regulations for Kenya tea

Kenya's tea industry is poised for major reforms following the unveiling of new draft regulations aimed at enhancing transparency, quality, and farmer earnings.

The new rules seek to resolve long-standing grievances among smallholder farmers, including delayed payments, opaque pricing structures, and inconsistent leaf quality across different regions.

The regulations will introduce clear payment timelines to safeguard farmers' cash flow. The Act stipulates that 50 percent should be paid to farmers upfront, and the balance within three months.

The reforms also prioritize value addition, with a target of ensuring that at least 40 percent of Kenya's tea is value-added locally rather than exported in bulk form.

Source: Citizen Digital (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

West Asian markets rescue India tea exports

Iran and Iraq emerged as key drivers of India's tea exports during the first eight months of this calendar year, off-setting a decline in shipments to major markets like Russia.

Iraq was the top buyer of Indian tea, at 35.94 million kg between January and August this year, up from 30.99 million kg in the same period last year.

Export to Iran rose to 6.39 million kg, against 6.30 million kg last year. However, exporters point out that teas bound for Iran were mostly routed through Dubai, one of the largest trading hubs.

Numbers show that exports to the United Arab Emirates (UAE) during January-August 2025 soared to 31.23 million kg, against 28.22 million kg in the same period last year.

Tea exports to Russia — traditionally a key market for Indian teas — dropped to 20.84 million kg in the first eight months of this year from 26.92 million kg in the year-ago period.

Source: Business Standard (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

CROP AND WEATHER

FOR THE PERIOD 12 - 18 November 2025

Western/Nuwara Eliya Regions



The Western and Nuwara Eliya regions reported bright mornings and evening showers throughout the week. The Department of Meteorology expects rain in both regions in the week ahead.

Uva/Udapussellawa Regions



The Uva and Uda Pussellawa regions reported sunny weather and occasional showers throughout the week. Misty conditions are expected in both regions in the week ahead according to the Department of Meteorology.

Low Grown



The Low Grown Region reported bright weather throughout the week. According to the Department of Meteorology, intermittent showers are expected in the Low Grown Region in the week ahead.

Crop

The Western and Nuwara Eliya regions maintained the crop intake, whilst the Uva, Uda Pussellawa and Low Grown regions reported a slight increase.

HIGH GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP

Best Western's were up to Rs. 100 per kg easier. Teas in the Below Best and Plainer categories were generally firm. Nuwara Eliya's were irregular. Uva/Uda Pussellawa's were mostly firm.

BOPF

Best Western's - Select high-priced teas were easier, whilst the others where quality was maintained sold around last week's levels. Teas in the Below Best and Plainer categories sold around last week's levels. Nuwara Eliya's were firm. Uda Pussellawa's were barely steady. Uva's - Select high-priced teas were easier, whilst the others were generally sold around last.

OP/OPA

Well-made varieties were firm to easier by Rs. 20 per kg, whilst the Below Best types declined by Rs. 20-40 per kg. Poorer sorts were easier by Rs. 40-60 per kg and were mostly unsellable.

PEKOE/PEKOE1

Flavoury PEK/PEK1's were unsellable, whilst the Orthodox Leafy Best PEK/PEK1's were easier. Below Best and others were irregularly lower by Rs. 20-40 per kg. Best PEK1's were firm to easier by Rs. 30-50 per kg, whilst the Below Best varieties declined by Rs. 50-80 per kg. Best Rotovane PEK's declined considerably following quality/special inquiry, whilst the Below Best lower by Rs. 50 per kg. Poorer sorts declined to a lesser extent.

FBOP/FBOPF1

Flavoury FBOP/FBOPF1's were irregularly lower by Rs. 20-40 per kg. Better Orthodox FBOP/FBOPF1's were firm on last levels, whilst the others and teas at the lower end were marginally easier by Rs. 20-40 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	11/12 Nov	18/19 Nov	11/12 Nov	18/19 Nov	11/12 Nov	18/19 Nov	11/12 Nov	18/19 Nov
Best Westerns	1340-1480	1240 - 1360	1300-1600	1300 - 1440	1280-1500	1240 - 1500	1140-1280	1120 - 1280
Below Best Westerns	1200-1320	1160 - 1220	1240-1280	1260 - 1280	1200-1220	1160 - 1200	1040-1060	1000 - 1040
Plainer Westerns	1100-1180	1080 - 1140	1100-1220	1200 - 1240	1020-1060	830 - 980	800	920 -
Nuwara Eliyas	N/A	N/A	1200-1220	1200 -	1140	920 -	960	900 -
Brighter Udupussellawas	1160-1200	1180 -	1180-1260	1200 - 1240	1380-1420	1300 - 1500	1000-1080	1080 -
Other Udupussellawas	1020-1120	1100 - 1160	1100-1160	1100 - 1180	1100	960 - 1120	650-960	N/A
Best Uvas	1240-1420	1160 - 1260	1220-1300	1160 - 1280	1260-1500	1240 - 1650	1060-1220	1060 - 1160
Other Uvas	820-1040	800 - 1000	850 - 920	860 - 920	810-1240	830 - 1200	740-1000	900 - 1040

MEDIUM GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP Firm.

BOPF Firm.

OP/OPA Well-made teas were easier by Rs. 20-50 per kg, whilst the Below Best types were easier by Rs. 20-40 per kg. Teas at the lower end declined further due to very poor demand.

PEKOE/PEKOE1 Select Best PEK/PEK1's were firm to dearer by Rs. 50 per kg at the commence of the sale and declined towards the latter part of the sale. Best and Below Best PEK/PEK1's were firm to easier by Rs. 30-50 per kg, whilst the other PEK/PEK1's were marginally lower to last levels.

FBOP/FBOPF1 A few Select Best FBOP/FBOPF1's were firm to dearer by Rs. 50 per kg, whilst the others were dearer to a lesser extent. Best and Below Best varieties were firm to easier by Rs. 20 per kg, whilst the teas at the lower end declined by Rs. 20-40 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	11/12 Nov	18/19 Nov	11/12 Nov	18/19 Nov	11/12 Nov	18/19 Nov	11/12 Nov	18/19 Nov
Good Mediums	1650-1950	1420 - 1850	1140-1280	1220 - 1280	1340-2200	1300 - 2100	1080-1300	1080 - 1320
Other Mediums	1040-1240	1200 - 1240	880-1040	900 - 1100	810-1320	790 - 1300	650-1060	690 - 1060

UNORTHODOX / CTC TEAS

HIGH GROWN BP1s - Hardly any offerings. PF1s - Sold around last.

MEDIUM GROWN BP1s - Firm and tended dearer. PF1s - Sold around last week's levels.

LOW GROWN BP1s - Hardly any offerings. PF1s - Generally firm.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	11/12 Nov	18/19 Nov	11/12 Nov	18/19 Nov
High Grown	N/A	N/A	1080-1160	1080 - 1200
Medium Grown	1100-1140	1080 - 1100	1020-1180	1020 - 1160
Low Grown	1380	1400 -	1300-1480	1260 - 1460

OFF GRADES

■ Incline from last week
■ Decline from last week
■ Static Market

FGS1/FGS

Select Best sorts maintained around last week's levels, whilst the Best varieties together with the Below Best sorts were dearer by Rs. 20 per kg following quality. Teas at the lower end of the market, where quality maintained, were firm, whilst the balance were selectively easier. Low Grown - Clean leaf varieties together with the Below Best sorts were firm to dearer by Rs. 10-20 per kg. Teas at the bottom end of the market were firm to irregularly easier. CTC - Select Best together with the Below Best sorts were irregular, whilst the poorer sorts appreciated by Rs. 10-20 per kg.

BROKENS

Reducer varieties in the Best category gained by Rs. 20-40 per kg and more following quality, whilst the clean leaf sorts were firm to dearer. Below Best varieties remained firm, whilst the poorer sorts declined by Rs. 20-30 per kg.

BOP1A

Main Grade reducer varieties in the Best category maintained. Below Best varieties were firm, whilst the poorer sorts were firm to selectively easier.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	11/12 Nov	18/19 Nov	11/12 Nov	18/19 Nov	11/12 Nov	18/19 Nov
Better Fannings (Orthodox)	850-1260	810 - 1280	840-1160	830 - 1160	830-980	840 - 980
Better Fannings (CTC)	N/A	N/A	840	810 -	850-1200	830 - 1220
Other Fannings (Orthodox)	600-820	550 - 800	560-830	550 - 820	530-820	530 - - 830
Other Fannings (CTC)	N/A	N/A	610-770	630 - 790	600-770	580 - 720
Good Brokens	750-1000	770 - 980	750-1220	770 - 1460	760-1240	780 - 1280
Other Brokens	580-740	600 - 760	600-740	600 - 760	520-750	510 - - 770
Better BOP1As	800-880	810 - 940	800-1180	780 - 980	800-1600	840 - 1600
Other BOP1As	760-790	700 - 800	630-780	600 - 760	600-800	600 - - 820

DUSTS

DUST1

Teas in the Select Best and Best categories appreciated by Rs. 40 per kg. Teas in the Below Best category were firm to dearer by Rs. 20-40 per kg, whilst the poorer sorts together with the Low Grown remained firm. High and Medium Grown CTC's were easier by Rs. 20-40 per kg, whilst the Low Grown were irregularly easier by Rs. 20-40 per kg.

DUST

Clean leaf secondaries were easier by Rs. 20-30 per kg, whilst the poorer sorts were firm to easier by Rs. 20 per kg. Low Grown varieties sold around last week's levels.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	11/12 Nov	18/19 Nov	11/12 Nov	18/19 Nov	11/12 Nov	18/19 Nov
Better Primary Dust (Orthodox)	1200-1550	1200 - 1600	1040-1160	1080 - 1240	900-1000	920 -
Better Primary Dust (CTC) P. Dust	1120-1160	1120 - 1160	1120-1180	1100 - 1160	1180-1480	1180 - 1420
Below Best Primary Dust (Orthodox)	1100-1200	1140 - 1200	870-1020	920 - 1060	830-900	860 - 900
Other Primary Dust (CTC) P. Dust	1100-1120	1080 - 1120	940-1100	820 - 1080	900-1160	860 - 1160
Other Primary Dust (Orthodox)	1060-1100	1020 - 1120	570-860	800 - 900	600-820	730 - 850
Better Secondary Dust	1080-1320	1060 - 1220	920-1020	900 - 920	900-960	900 - 940
Other Secondary Dust	600-1060	570 - 1050	550-900	560 - 880	500-880	650 - 880

LOW GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

FBOP/FBOP1	Select Best and Best FBOP's were firm to selectively dearer, whilst the others sold around last levels. FBOP1's, in general, were firm.
BOP	High-priced BOP's were firm to selectively dearer, whilst others sold at last levels.
BOP1	BOP1's, in general, were firm to dearer.
OP1	Select Best and Best OP1's together with the cleaner Below Best appreciated, whilst the balance were irregular following quality.
OP	Well-made OP's were dearer, whilst the teas in the Below Best category were firm. Shorter OP varieties together with the teas at the bottom declined.
OPA	High-priced OPA's gained, whilst the balance sold around last levels.
PEKOE	PEK's, in general were firm. High-priced PEK1's maintained, whilst the Best and Below Best together with teas at the bottom were irregular and mostly lower.
BOPF	In general, firm.
FBOPF/FBOPF1	Very Tippy teas were dearer, whilst the Best too followed a similar trend. Below Best together with the teas at the bottom were firm. FF1's, in general, were firm to dearer.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	11/12 Nov	18/19 Nov	11/12 Nov	18/19 Nov	11/12 Nov	18/19 Nov	11/12 Nov	18/19 Nov
FBOP 1	1650-1800	1700 - 1900	1450-1500	1450 - 1500	1250-1300	1250 - 1300	950-1000	950 - 1000
FBOP	1900-2550	1950 - 2600	1500-1550	1500 - 1550	1250-1300	1250 - 1300	900-950	900 - 950
BOP 1	2350-3000	2350 - 3050	1750-2250	1750 - 2250	1240-1400	1240 - 1500	900-1100	900 - 1160
BOP	2000-2300	2000 - 2300	1500-1550	1500 - 1550	1200-1250	1200 - 1250	900-1000	900 - 1000
BOPF	1400-1600	1400 - 1600	900-1000	900 - 1000	850-900	850 - 900	800-850	800 - 850
FBOPF (TIPPY)/FBOPF SP	5000-6000	5200 - 6200	3400-4300	3500 - 4400	2500-2900	2700 - 3000	1000-1100	1000 - 1100
FBOPF 1	1550-1700	1600 - 1750	1400-1450	1450 - 1500	1250-1320	1280 - 1320	950-1000	950 - 1000
FBOPF	1600-1800	1650 - 1900	1400-1450	1400 - 1500	1200-1250	1200 - 1250	900-950	900 - 950
OP 1	2700-3400	2800 - 3400	2450-2650	2550 - 2750	1500-2350	1500 - 2450	900-1420	900 - 1420
OP	1480-1800	1500 - 1650	1420-1460	1420 - 1480	1300-1400	1300 - 1400	900-1280	900 - 1280
OPA	1500-1900	1500 - 1950	1360-1480	1360 - 1480	1260-1340	1260 - 1340	900-1240	900 - 1240
PEKOE	1440-2250	1440 - 2550	1360-1420	1360 - 1420	1260-1340	1260 - 1340	850-1240	850 - 1240
PEK 1	1900-2400	1850 - 2550	1600-1850	1550 - 1800	1340-1500	1320 - 1500	900-1320	900 - 1300

TOP PRICE

WESTERN MEDIUM			
Dartry Valley	BOP	@	1850
Ancoombra	BOP		1850
Harangalla	BOP	@	1800
Doombagastalawa	BOP	@	1550
Ancoombra	BOPSp		1460
Vellai Oya	BOPF/BOPFSp	@	1280
Dartry Valley	BOP1	@	1850
Craighead	FBOP/FBOP1	@	2100
Harangalla	FBOP/FBOP1	@	1900
Craighead	FBOPF/FBOPF1	@	1800
Harangalla	FBOPF/FBOPF1	@	1600
Dartry Valley	FBOPF/FBOPF1	@	1600
Ancoombra	FBOPF/FBOPF1		1600
Hatale	FBOPF/FBOPF1		1600
Windsorforest	FBOPF/FBOPF1	@	1550
Doombagastalawa	FBOPF/FBOPF1	@	1550
Galgewatta	FBOPF/FBOPF1		1550
Orange Field	FBOPF/FBOPF1		1550
Hatale	OP/OPA		1340
Harangalla	OP1	@	1480
New Baddegama Super	OP1		1480
Hansagiri Kothmale	OP1		1480
Galgewatta	PEK/PEK1		2100
Harangalla	PEK/PEK1	@	2000
Craighead	PEK/PEK1	@	1950
Kenilworth	PEK/PEK1		1950
New Rothschild	PEK/PEK1		1950
WESTERN HIGH			
Bearwell	BOP		1360
Queensberry	BOPSp	@	1400
Robgill	BOPF/BOPFSp	@	1440
Alton	BOPF/BOPFSp	@	1360
Holyrood	BOPF/BOPFSp		1360
Wattegodde	BOPF/BOPFSp		1360
Gouravilla	BOPF/BOPFSp	@	1340
Wanarajah	BOPF/BOPFSp	@	1340
Great Western	BOPF/BOPFSp	@	1340
Ingestre	BOPF/BOPFSp		1340
Bogawantalawa	BOPF/BOPFSp		1340
Bridwell	BOPF/BOPFSp		1340
Koiyagala	BOPF/BOPFSp		1340
Bambrakelly	BOP1		1320
Inverness	FBOP/FBOP1		1500
Inverness	FBOPF/FBOPF1		1480
Fairlawn	FBOPF/FBOPF1		1480
Venture	OP/OPA		1280
Bambarakelly	OP1		1480
Fairlawn	PEK/PEK1		1900
NUWARA ELIYAS			
Lovers Leap	BOPF/BOPFSp		1200

NUWARA ELIYAS			
Court Lodge	FBOP/FBOP1		1100
Kenmare	FBOP/FBOP1	@	920
Kenmare	OP/OPA		980
Court Lodge	PEK/PEK1		1280
UDAPUSSELLAWAS			
High Forest	BOP		1180
Kirklees	BOP		1180
High Forest	BOP	@	1160
Kirklees	BOPSp		1160
Mooloya	BOPSp		1160
Luckylands	BOPF/BOPFSp		1240
Maha Uva	BOP1	@	1300
Delmar	FBOP/FBOP1	@	1500
Maha Uva	FBOPF/FBOPF1	@	1460
Delmar	FBOPF/FBOPF1	@	1420
Delmar	OP/OPA	@	1120
Blairlomond	OP/OPA	@	1080
Delmar	OP1	@	1180
Maha Uva	OP1	@	860
Delmar	PEK/PEK1		1600
Maha Uva	PEK/PEK1	@	1360
Blairlomond	PEK/PEK1	@	1200
LOW GROWNS			
Mulatiyana Hills	BOP		2450
Stream Line	BOPSp		2500
Kamarangapitiya	BOPSp	@	2400
Uruwala	BOPF		1800
H P P Tea	BOPFSp		2250
Sithaka	FBOP		2650
Mulatiyana Hills	FBOP		2500
Adams View	FBOP	@	2450
Sunrise	FBOP		2450
Galatara	FBOP		2450
Sithaka	FBOP1		2100
Rajjuruwatta Super	FBOPF		2200
Rajjuruwatta Super	FBOPF1		2150
Pothotuwa	FBOPF1	@	1800
Adams View	FBOPF1	@	1700
Woodland Grand	FBOPF1		1700
Lumbini	FBOPF1		1700
Makandura	FBOPF1		1700
Pothotuwa	BOP1	@	3050
Makandura	OP1		3400
Susantha	OP1		3400
Lions	OP1		3400
Miriswatta	OP		1650
Miriswatta	OPA		1950
Liyonta	PEK		2550
Andaradeniya Super	PEK1		2550

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

UVA MEDIUM			
Dickwella	BOP		1500
Halpewatta Uva	BOP		1500
Hindagala	BOPSp		1480
Dickwella	BOPF/BOPFSp		1550
Sarnia Plaiderie	BOPF/BOPFSp	@	1460
Sarnia Plaiderie	BOP1		1600
Demodera 'S'	BOP1	@	1480
Aruna Passara	FBOP/FBOP1		1650
Telbedde	FBOP/FBOP1	@	1600
Ury	FBOP/FBOP1		1600
Sarnia Plaiderie	FBOP/FBOP1	@	1550
Demodera 'S'	FBOP/FBOP1	@	1550
Aruna Keppetipola	FBOP/FBOP1		1550
Sarnia Plaiderie	FBOPF/FBOPF1		1550
Dickwella	OP/OPA	@	1320
Sarnia Plaiderie	OP1		1500
Aruna Passara	PEK/PEK1		1950
UVA HIGH			
Nayabedde	BOP	@	1260
Kelliebedde	BOP	@	1240
Bandaraeliya	BOP	@	1220
Craig	BOPSp		1380
Nayabedde	BOPF/BOPFSp		1280
Uva Highlands	BOP1		1600
Oodoowerre	FBOP/FBOP1		1650
Uva Highlands	FBOPF/FBOPF1	@	1500
Aislaby	FBOPF/FBOPF1	@	1500
Oodoowerre	FBOPF/FBOPF1		1500
Gonamotawa	FBOPF/FBOPF1	@	1480
Ellathota Uva	OP/OPA	@	1160

UVA HIGH			
Uva Highlands	OP/OPA		1160
Ellathota Uva	OP1	@	1480
Ampittiakande	PEK/PEK1		1850
UNORTHODOX HIGH			
Dunsinane CTC	PF1	@	1200
UNORTHODOX MEDIUM			
Strathdon CTC	PF1	@	1160
Carolina CTC	PF1		1160
Rothschild CTC	PF1		1160
Delta CTC	BP1		1100
Park Side CTC	BPS		580
UNORTHODOX LOW			
Hingalgoda CTC	PF1		1460
Ceciliyan CTC	BP1		1400
PREMIUM FLOWERY			
Aruna	FBOPFSp		6550
Magedara	FBOPFExSp		6250
Magedara	FBOPFExSp1		4350
DUSTS			
Mattakelle	DUST1		1600
Ceciliyan CTC	PD		1420
OFF GRADES			
Wattegodde	FGS/FGS1	@	1280
Bogawantalawa	FGS/FGS1		1260
Campion	FGS/FGS1	@	1240
Eildon Hall	FGS/FGS1	@	1240
Liyonta CTC	PF		1220
Gunawardana	BM	@	1280
Morawakkorale	BM	@	1220
Galgewatta	BP		1460
Chandrika Estate	BP		1260
Adams View	BP	@	1240
Aldora	BOP1A	@	1600
Chandrika Estate	BOP1A	@	1500

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

QUANTITY SOLD

DURING THE PERIOD 06TH-12TH NOVEMBER 2025	WEEKLY (KGS)		TODATE (KGS)	
	2025	2024	2025	2024
PRIVATE SALES	236,813	110,191	9,270,160	5,775,369
PUBLIC AUCTION	4,489,564	4,985,264	215,561,007	210,909,645
FORWARD CONTRACTS	55,750	99,520	2,141,009	2,247,856
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	4,782,127	5,194,975	226,972,176	218,932,870
BMF EXCLUDED FROM PRIVATE SALE	18,200	1,200	1,706,705	1,954,704

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023
04TH NOVEMBER 2025	4.60	4.87	4.50	1184.49	1153.97	1142.05	3.94	3.99	3.54
12TH NOVEMBER 2025	4.49	4.98	4.67	1210.74	1132.65	1099.87	4.03	3.93	3.42

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2025	2024	2023
USD	303.32	288.19	321.71
STG.PD	397.76	369.08	393.47
EURO	350.38	305.25	342.47
YEN	1.94	1.86	2.11

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 44 11TH/ 12TH NOVEMBER 2025	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	1079.73	975.95	929.11	1042.97	1102.82	981.75	3.59	3.38	2.89	3.50	3.65	3.00
Western High Grown	1215.84	1144.35	995.02	1119.69	1188.38	1120.01	4.05	3.97	3.09	3.76	3.94	3.43
CTC High Grown	1120.52	985.25	967.64	1084.15	1092.49	999.16	3.73	3.41	3.01	3.64	3.62	3.06
High Grown (Summary)	1172.47	1095.82	975.45	1095.04	1160.65	1076.42	3.90	3.80	3.03	3.68	3.85	3.29
Uva Medium Grown	1044.88	992.04	966.41	1068.75	1128.02	1026.26	3.48	3.44	3.01	3.59	3.74	3.14
Western Medium Grown	977.40	961.88	959.36	1006.96	1054.31	989.54	3.25	3.33	2.98	3.38	3.49	3.03
CTC Medium Grown	956.40	929.24	910.71	944.96	968.42	915.76	3.18	3.22	2.83	3.17	3.21	2.80
Medium Grown (Summary)	993.41	971.33	961.90	1026.32	1078.84	1001.11	3.31	3.37	2.99	3.44	3.57	3.06
Orthodox Low Grown	1296.05	1198.98	1183.15	1264.68	1356.74	1280.81	4.31	4.16	3.68	4.24	4.50	3.92
CTC Low Grown	959.18	918.39	1013.66	979.55	990.78	973.34	3.19	3.18	3.15	3.29	3.28	2.98
Low Grown(Summary)	1272.14	1184.15	1171.59	1248.22	1333.75	1263.33	4.23	4.10	3.64	4.19	4.42	3.87
Total	1210.74	1132.65	1099.87	1179.16	1254.15	1179.67	4.03	3.93	3.42	3.96	4.16	3.61

Source: Oanda Exchange Rates

Source: MSL - Averages

SRI LANKA TEA PRODUCTION (M/KGS)

OCTOBER 2024-2025

Elevation	CTC		CHANGE 24/25		ORTHODOX		CHANGE 24/25		TOTAL		CHANGE 24/25	
	2025	2024	Actual	%	2025	2024	Actual	%	2025	2024	Actual	%
HIGH	397,199	396,690	0.00	0.13	3,392,662	3,644,420	-0.25	-6.91	3,789,861	4,041,110	-0.25	-6.22
MEDIUM	788,463	626,589	0.16	25.83	2,683,472	2,899,080	-0.22	-7.44	3,471,935	3,525,669	-0.05	-1.52
LOW	930,894	981,296	-0.05	-5.14	13,412,782	12,555,812	0.86	6.83	14,343,676	13,537,108	0.81	5.96
GREEN TEA	000	000	0.00	N/A	000	000	0.00	N/A	176,195	179,542	0.00	-1.86
T/B Adjustment	000	000	0.00	N/A	000	000	0.00	N/A	00	00	00	00
TOTAL	2,116,556	2,004,575	0.11	5.59	19,488,916	19,099,312	0.39	2.04	21,781,667	21,283,429	0.50	2.34

JANUARY - OCTOBER 2024-2025

Elevation	CTC		CHANGE 24/25		ORTHODOX		CHANGE 24/25		TOTAL		CHANGE 24/25	
	2025	2024	Actual	%	2025	2024	Actual	%	2025	2024	Actual	%
HIGH	4,238,529	4,197,489	0.04	0.98	41,683,598	40,754,072	0.93	2.28	45,922,127	44,951,561	0.97	2.16
MEDIUM	7,463,443	6,330,193	1.13	17.90	32,130,362	32,156,880	-0.03	-0.08	39,593,805	38,487,073	1.11	2.88
LOW	8,562,880	9,098,847	-0.54	-5.89	124,949,471	123,750,315	1.20	0.97	133,512,351	132,849,162	0.66	0.50
GREEN TEA	000	000	0.00	N/A	000	000	0.00	N/A	1,944,012	1,867,520	0.08	4.10
T/B Adjustment	000	000	0.00	N/A	000	000	0.00	N/A	00	00	00	00
TOTAL	20,264,852	19,626,529	0.64	3.25	198,763,431	196,661,267	2.10	1.07	220,972,295	218,155,316	2.82	1.29

WORLD TEA PRODUCTION (M/KGS)

	2023	2024	2025	TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Oct								
Sri Lanka	23	21.3	21.8	216.5	218.1	220.9	1.6	2.8

	2023	2024	2025	TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Sep								
North India	143.4	147	138.6	812	754.4	794.9	-57.6	40.5
South India	24.3	23	21.3	178.2	164.4	174.6	-13.8	10.2

	2023	2024	2025	TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Aug								
Bangladesh	14.5	13.8	13.6	54.7	49.5	49.5	-5.2	0
Kenya	45.6	38.6	36.9	363.9	402.7	359.2	38.8	-43.5
Malawi	0.9	1.6	1.4	32.7	36.4	34.4	3.7	-2

DETAILS OF AWAITING SALE

SALE NO : 46

Scheduled for 25TH/26TH NOVEMBER 2025

	LOTS	QUANTITY
ExEstate	781	753,204
High & Medium	1,557	646,918
Leafy	2,105	805,819
Semi Leafy	1,800	777,765
Tippy	2,103	1,007,946
Premium Flowery	434	56,214
OffGrades	2,400	1,250,106
Dust	550	464,219
Total	11,730	5,762,191
RePrint	825	410,849

02/12/2025

Buyers Prompt

03/12/2025

Sellers Prompt

**This sale last year
Sale No. 46 | 19TH/20TH NOVEMBER 2024**

Lots :11,379
Re-print Lots :1,067
Quantity :5,639,666 kgs
Re-print Quantity :573,170 kgs

LOW GROWN CATALOGUES

Violations Excluded

07/11/2025

LEAFY

Closed

SEMI-LEAFY

Closed

TIPPY

Closed

OTHER MAIN SALE CATALOGUES

07/11/2025

**HIGH &
MEDIUM**

Closed

**PREMIUM
FLOWERY**

Closed

**OFF
GRADES**

Closed

NO .OF PKGS

154,987

CTC

10,070 Pkgs - 540,622 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust	Approx Selling time of F&W Catalogues	
LC	CTB	AS	25TH	
CTB	JK	MB	NOVEMBER 2025	
MB	AS	FW	10.30am	Main Sale - High & Medium
JK	EB	BC	2.00pm	Semi - Leafy Teas
AS	LC	LC	2.30pm	Low Grown - Leafy Teas
FW	MB	CTB	4.00pm	Low Grown - Tippy Teas
BC	FW	EB	4.30pm	BOP1A
EB	BC	JK		
BC - BPML Produce Marketing (Pvt) Ltd			26TH	
FW - Forbes & Walker Tea Brokers (Pvt) Ltd			NOVEMBER 2025	
LC - Lanka Commodity Brokers Ltd	AS - Asia Siyaka Commodities PLC		9.00am	Off Grade
EB - Eastern Brokers Ltd	JK - John Keells PLC		9.30am	Premium Flowery
CTB - Ceylon Tea Brokers PLC	MB - Mercantile Produce Brokers (Pvt)Ltd		10.00am	Ex-Estate
			12.30pm	Dust

DETAILS OF AWAITING SALE

SALE NO : 47
Scheduled for 01ST/02ND DECEMBER 2025

	LOTS	QUANTITY
ExEstate	751	713,458
High & Medium	1,440	616,923
Leafy	1,983	756,716
Semi Leafy	1,527	634,565
Tippy	1,840	842,603
Premium Flowery	312	41,806
OffGrades	2,411	1,221,160
Dust	521	436,501
Total	10,785	5,263,732
RePrint	853	411,876

08/12/2025

Buyers Prompt

09/12/2025

Sellers Prompt

This sale last year
Sale No. 47 | 26TH/27TH NOVEMBER 2024

Lots	:10,193
Re-print Lots	:1,373
Quantity	:4,866,685 kgs
Re-print Quantity	:698,647 kgs

LOW GROWN CATALOGUES

Violations Excluded

13/11/2025

LEAFY
Closed

SEMI-LEAFY
Closed

TIPPY
Closed

OTHER MAIN SALE CATALOGUES

13/11/2025

HIGH &
MEDIUM
Closed

PREMIUM
FLOWERY
Closed

OFF
GRADES
Closed

NO .OF PKGS
142,484

CTC
9,655 Pkgs - 519,348 kgs

CATALOGUE CLOSURE DETAILS

01/02

DECEMBER 2025

Sale No. 47

The Ex-Estate catalogue closed on 13th November 2025, excluding violations. The Main Sale catalogues too closed on 13th November 2025, excluding violations.

09/10

DECEMBER 2025

Sale No. 48

The Ex-Estate and Main Sale catalogues are scheduled to close on 20th November 2025.

15/16

DECEMBER 2025

Sale No. 49

The Ex-Estate and Main Sale catalogues are scheduled to close on 27th November 2025.

HOLIDAY NOTICE

FINLAYS COLOMBO LTD

Please note that Finlays Warehouse will be closed on Saturday, 29 November 2025.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

17TH, 18TH AND 19TH NOVEMBER 2025 (SALE NO.46)

Good general demand for the 171,530 packages (11,506,094.00 kilos) on offer; 24.92% remained unsold.

MARKETS

Pakistan Packers, Yemen and other Middle Eastern countries were strong. There was more activity from Kazakhstan and other CIS states with maintained enquiry from Afghanistan and Bazaar. Egyptian Packers were less active with some interest from UK. Russia were selective with Sudan absent. South Sudan showed some participation while Local Packers were quiet. Somalia lent good support at the lower end of the market.

OFFERINGS

Orthodox Grades - 5,030 packages (184,024.00 kilos) - 69.38% unsold.

Leaf Grades - 83,960 packages (5,547,872.00 kilos) - 21.72% unsold.

Dust Grades - 65,280 packages (4,889,354.00 kilos) - 29.47% unsold.

Secondary Grades - 17,260 packages (931,116.00 kilos) - 10.31% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best - Improved absorption gaining by up to USC63.

Brighter - More irregular ranging between USC18 dearer to easier by up to USC19.

Mediums - KTDA mediums were firm to USC13 dearer to easier by up to USC14 while plantation mediums saw less enquiry and shed by up to USC19.

Lower Medium - Met irregular activity and varied between USC6 dearer for a few teas to mostly easier by up to USC12.

Plainer - Less enquiry and shed by up to USC4.

PF1:

Best - Firm to USC7 dearer to USC8 below previous rates.

Brighter - Firm to USC8 dearer.

Mediums - KTDA mediums were steady to dearer by up to USC8 but select lines lost up to USC6 while plantation medium more irregular varying between USC13 dearer to easier by up to USC8.

Lower Medium - Irregularly shed by up to USC22.

Plainer - Improved absorption at firm to USC7 above last levels.

CTC QUOTATIONS	BPI - USC	PFI - USC
<i>Best</i>	246 – 494	290 – 372
<i>Good</i>	250 – 306	285 – 318
<i>Good Medium</i>	230 – 268	280 – 306
<i>Medium (KTDA)</i>	165 – 202	202 – 265
<i>Medium (Plantations)</i>	160 – 194	170 – 211
<i>Lower Medium</i>	140 – 170	136 – 197
<i>Plainer</i>	080 – 123	089 – 148

DUST GRADES (M1)

PDUST:

Best – Were easier by up to USC20 but a few select invoices were up to USC10 above previous levels.

Brighter – Discounted by up to USC15.

Mediums – KTDA mediums were irregular ranging between USC5 dearer for a few lines to mostly easier by up to USC16. Plantation mediums were steady to USC4 dearer to USC11 below last rates.

Lower Medium – Mostly shed by up to USC6 with select invoices USC3 dearer.

Plainer – Irregular and mostly dearer by up to USC14 but some teas eased by up to USC8.

DUST1:

Best – Lost by up to USC19.

Brighter – Irregular enquiry varying between steady to USC12 dearer to USC6 easier.

Mediums – KTDA mediums were irregular and varied between USC6 above previous levels to USC4 easier while plantation mediums gained by up to USC7.

Lower Medium – Where sold, were up to USC3 below previous levels.

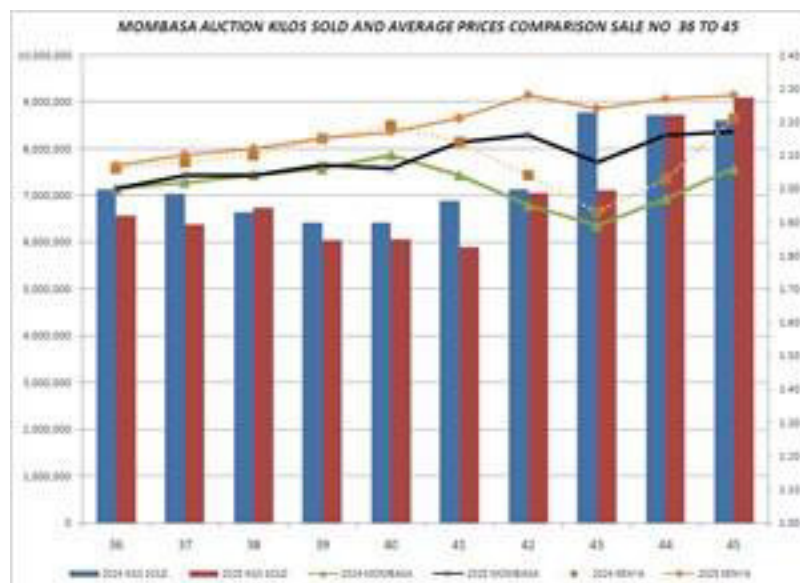
Plainer – Appreciated by up to USC12.

CTC QUOTATIONS	PDUST - USC	DUST1 - USC
<i>Best</i>	275 – 352	276 – 361
<i>Good</i>	260 – 317	265 – 312
<i>Good Medium</i>	225 – 293	245 – 300
<i>Medium (KTDA)</i>	165 – 230	175 – 266
<i>Medium (Plantations)</i>	152 – 197	150 – 163
<i>Lower Medium</i>	130 – 160	125 – 140
<i>Plainer</i>	085 – 126	084 – 124

SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs held value with PFs steady. Clean well sorted coloury Fannings were irregularly firm while similar DUSTs sold at previous rates. Other Fannings held value with some lines selling above last levels while similar DUSTs were steady. BMFs were well absorbed.

SECONDARY QUOTATIONS (USC)	BP/BP2	PF/PF2	FNGS1/FNGS	DUST/DUST2	BMF
Best/Good	214 - 316	232	150 - 250	146 - 264	-
Good Medium /Medium	-	-	144 - 208	110 - 186	-
Lower Medium	140 - 197	124 - 154	113 - 150	090 - 140	106 - 116
Plainer	089 - 098	080 - 117	084 - 115	084 - 105	094 - 109



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

17TH NOVEMBER 2025 (SALE NO.28)

CTC LEAF: 56,731 packages of tea on offer met with a strong demand.

BROKENS: Well made good liquoring Brokens were a strong market particularly the smaller varieties which often were dearer following competition. Medium and plainer varieties met with more enquiry and were mostly firm. BLF teas were again a good market and sold at slightly dearer levels.

FANNINGS: Well made good liquoring Fannings continued to be a strong market and were fully firm to slightly dearer following competition. Medium and plainer varieties met with more enquiry and were mostly firm. BLF teas were again a good market and sold at slightly dearer levels.

DUST: 11,499 packages of tea on offer again met with an improved demand. Good liquoring Dusts sold well at a dearer rate following competition. Mediums were also fully firm to slightly dearer closely following quality. Plain/BLF Dusts witnessed better demand with a few withdrawals.. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Market this week witnessed a stronger demand from all sections of the market for all well made good liquoring varieties resulting in more competition and prices appreciated for these varieties.. There was again heavy withdrawals in the reprinted section of the catalogue. Dusts sold well.

Our Catalogue: (Sale 28) Avg : Tk 257.48, Sold 69.35% , (Sale 27) Avg : Tk 256.45, Sold 73.98%

Courtesy - National Brokers Limited.

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
Best	2.12-2.20	Best	2.12-2.20
Good	2.07-2.11	Good	2.07-2.11
Medium	2.03-2.05	Medium	2.03-2.05
Plain	2.01-2.02	Plain	2.01-2.02
BLF	1.77-1.97	BLF	1.77-1.97

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOR AUCTION

15TH NOVEMBER 2025 (SALE NO.46)

CTC LEAF

DEMAND: Continued Good Demand.

MARKET: The total CTC leaf teas sold this week was G4.85% (12GG06G.64kgs) of the total offering of 136G60G.13Kgs. Modest volume of best category continues to sell at irregular prices in line with quality, good category teas sold firm to occasionally dearer. Better medium teas were dearer by Rs 2 to 3. Medium C Plainer sorts were dearer by Rs 2 to 4. However, the top end of the medium and the bottom end of the better medium has no disparity in price levels. Similarly, the top end of plainer teas and the lower end of medium teas had no differential prices.

BUYING PATTERN: Major blenders were the larger absorbers and picked up 58.67% of the total CTC leaf sold. Regional packers, local C up-country buyers were selective on the best and good category teas. CIS, Russia and the middle east were fairly active on lower medium and plainer teas.

ORTHODOX LEAF

DEMAND: Good but selective demand.

MARKET: Whole leaf grades sold barely steady to easier following quality, whilst the broken grades in both the categories sold easier and the stalky teas were discounted. Fanning sold irregularly around last levels.

BUYING PATTERN: CIS were active on black, cleaner varieties. Middle East were selective on the whole leaf grades and secondary broken. Upcountry buyers selective on the whole leaf. Internal buyers operated on the fanning.

CTC DUST

DEMAND: Good demand.

MARKET: CTC dust offer this week was at 37G168.7GKgs of which 35473G.00kgs were sold (G3.56%). Best, good C better medium category teas sold at irregular C dearer levels in line with quality and competition. Medium C plainer teas gained largely in value with lesser price disparity among categories.

BUYING PATTERN: Major blenders were fairly active. Regional packers and the up- country buyers buying was witnessed on good and better medium teas. Exporters were more active this week on the medium C plainer teas.

ORTHODOX DUST

DEMAND: Subdued demand.

MARKET: High grown primary sold irregular and easier with some out lots due to want of bids. Secondaries were barely steady to easier. The other primary and secondary teas sold irregularly easier and continue to face withdrawals.

BUYING PATTERN: Internal C regional packers were selective. Exporters were choosy on the secondary dust.

Courtesy - J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

18TH NOVEMBER 2025 (SALE NO.47)

	2025	2024	DIFFERENCE
CTC	1,08,537	1,17,740	-9,203
ORTHODOX	78,073	57,316	20,757
DUST	50,496	44,033	6,463

CTC LEAF

MARKET REPORT:

Market opened to good demand. Selected well made cleaner sorts selling well. Remainder irregularly easier. Medium Assams and Dooars not seen yet.

BUYING PATTERN:

Western India - Supporting the better teas

HUL - Operating

TCPL - Quiet so far

Exporters - Some enquiry on bolder brokens

Other internal/local - Operating

ORTHODOX LEAF

MARKET REPORT:

Market opened to strong demand. Nominal quantity of tippy teas on offer sold readily. Well made Whole Leaf and Brokens firm around last levels. Remainder Whole Leaf and Brokens showing a seasonal decline tending irregularly lower. Fannings selling at levels around last. Cleaner Secondaries irregular around last levels. Browner and stalkier varieties tending irregularly lower.

BUYING PATTERN:

Middle East - Active

CIS - Good Support

HUL - Selective

Courtesy - J.Thomas & Co. Pvt. Ltd

COCHIN AUCTION

18TH NOVEMBER 2025 (SALE NO.47)

	2025 kgs	2024 kgs
ORX DUST	18627	9817
CTC DUST	685302	598394
DUST	703929	608211

DEMAND: Good Enquiry.

MARKET: Popular marks and good liquoring Medium sorts sold irregular around last to at times lower by Re.1/-. Lower Mediums and plainer generally firm to dearer.

BUYERS: AVT operated on liquoring sorts with some support from Devgiri on SRD grade and minimal quantity on SFD grade as well. HUL continued to operate on Medium and plainer types. TCPL and KSCSC maintained. Indcoserve and Regional Packeters selective. Improved enquiry from local Bazaar. Exporters operated at lower levels.

Courtesy - J.T. COCHIN

TEA MARKETS AROUND THE WORLD

SILIGURI AUCTION

19TH NOVEMBER 2025

	2025-2026	2024-2025	DIFFERENCE
CTC	165,642	157,184	8,458
DARJEELING	-	-	-
GREEN	-	-	-
DUST	17,458	13,390	4,068
TOTAL	183,100	170,574	12,526

CTC LEAF MARKET REPORT

STAC OFFERINGS IN PACKAGES (SALE NO 47)

DEMAND / MARKET DETAILS: Market opened to good demand. Good and Best sorts are selling at irregular levels following quality. Medium and Plainer yet to be seen.

BUYING PATTERN:

Internal/ Local Packeteers : Mainstay

TCPL/HUL : Selective so far

W.I : Good support

Courtesy - J. THOMAS & CO. PVT. LTD, SILIGURI

MALAWI AUCTION

19TH NOVEMBER 2025 (SALE NO.47)

There was fairly good demand at generally firm rates following quality for the 5720 packages on offer.

BP1 were firm to 2USC easier.

PF1 held firm to dearer rates where sold.

PD were neglected.

D1 tended firm.

PF1SC were firm to 5USC dearer.

Secondaries were fully firm on last.

Courtesy - TEA BROKERS CENTRAL AFRICA LIMITED

GUWAHATI AUCTION

11TH NOVEMBER 2025 (SALE NO.46)

Final Market Report

Market: CTC

There was continued good demand for best Assams at around last levels. Remainder met with fair demand at steady to easier rates following quality. Plainer sorts were firm.

Buying Pattern: CTC.

There was good enquiry from HUL, Western India, G Beria consultants LLP and North India buyers. Exporters operated on the larger brokens.

Market: DUST

There was good demand for the good liquoring sorts irregularly around last levels. There was fair demand for the remainder at steady to easier rates following quality.

Buying Pattern: DUST

There was good support from Western India, other packeteers and Pranjivan J Shah. Other internal destinations operated selectively.

Courtesy - ASSOCIATED BROKERS PVT. LTD.